



شركة الاستثمارات الوطنية
National Investments Company



Boursa Kuwait – Daily Market Report

Asset Management Sector – Research & Studies Dep.

Date: Wednesday 9th July 2025

DAILY MARKET COVERAGE REPORT

Asset Management Sector - Research And Studies Dep.

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	8,545.28	49.23	0.58%	16.06%	8,503.40	6,884.45	50.29	2.28	21.48	3.48
Premier Index	9,268.95	57.38	0.62%	18.25%	9,218.32	7,409.61	38.85	2.49	20.82	3.84
Main Index	7,337.25	26.29	0.36%	6.23%	7,710.31	5,810.64	11.45	1.57	23.70	2.27
NIC 50 Index	10,439.29	62.26	0.60%	17.08%	10,439.29	8,327.64	38.15	2.49	20.82	3.84

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	138.26	640.64
Premier Index	84.33	257.41
Main Index	53.93	383.23
NIC 50 Index	110.78	439.67

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Hayat Communications	0.234	2,480,482	37.65%
Warba Capital Holding	0.324	3,759,151	30.12%
First Investment	0.044	2,267,797	20.88%
Independent Petroleum Group	0.723	60,796	20.70%
Al Kout Industrial Projects	1.087	149	7.62%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.806	20.17	0.75%
Warba Bank	0.272	11.72	0.37%
Arzan Financial Group for Fina	0.280	8.49	0.00%
International Financial Adviso	0.422	8.31	2.93%
Al-Arabiya Real Estate	0.127	6.76	3.25%

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	59	57	24
Premier Index	15	6	3
Main Index	44	50	21
NIC 50 Index	28	13	8

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Credit Rating and Collection	0.106	83,961	-10.92%
Metal and Recycling	0.144	253,455	-10.56%
Kuwait Hotels	0.218	1,070	-9.54%
UniCap Investment and Finan	0.341	547,743	-4.75%
Kamco Investment	0.134	481,794	-4.29%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
First Investment	0.044	56.40	20.88%
Al-Arabiya Real Estate	0.127	54.67	3.25%
GFH Financial Group	0.112	45.91	-0.88%
Warba Bank	0.272	43.43	0.37%
Arzan Financial Group for Fini	0.280	30.15	0.00%

DAILY MARKET COVERAGE REPORT

Asset Management Sector - Research And Studies Dep.

Premier Market

Wednesday, July 9, 2025

	Premier Market	Price			Valuation Multiples			MKT Cap	MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)	
		Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	%	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low
NBKK.KW	National Bank of Kuwait	1.020	0.010	0.99%	1.98	15.61	3.30	8,918	21.33%	2%	20%	5.31	5.23	1.6%	15.6%	1.028	0.800
KFH.KW	Kuwait Finance House	0.806	0.006	0.75%	2.30	18.50	2.55	13,867	33.17%	0%	17%	20.17	25.07	1.8%	18.5%	0.809	0.644
ZAIN.KW	Mobile Telecommunications	0.496	0.000	0.00%	1.68	9.49	7.06	2,146	5.13%	2%	6%	1.25	2.52	5.3%	9.5%	0.501	0.425
BOUK.KW	Boubyan Bank	0.719	0.004	0.56%	3.02	34.61	1.33	3,171	7.58%	0%	35%	1.67	2.32	1.1%	34.6%	0.725	0.485
AGLT.KW	Agility Public Warehousing	0.158	-0.002	-1.25%	0.42	7.20	6.25	403	0.96%	-19%	-36%	3.46	21.86	3.1%	7.2%	0.291	0.140
MABK.KW	Mabane Co.	0.887	-0.003	-0.34%	2.03	16.35	1.48	1,312	3.14%	1%	23%	0.53	0.60	5.3%	16.4%	0.904	0.719
GBKK.KW	Gulf Bank	0.352	0.002	0.57%	1.72	24.63	2.72	1,402	3.35%	-2%	13%	2.01	5.70	0.8%	24.6%	0.359	0.257
BURG.KW	Burgan Bank	0.273	-0.001	-0.36%	1.03	29.43	2.09	1,038	2.48%	-1%	63%	0.85	3.10	0.6%	29.4%	0.289	0.168
HUMN.KW	Human Soft Holding	2.463	-0.007	-0.28%	2.51	8.38	14.17	330	0.79%	0%	-9%	0.34	0.14	23.4%	8.4%	2.809	2.332
WARB.KW	Warba Bank	0.272	0.001	0.37%	1.52	32.34	0.00	1,224	2.93%	1%	53%	11.72	43.43	0.4%	32.3%	0.277	0.158
BPCC.KW	Boubyan Petrochemical	0.648	0.003	0.47%	1.36	11.42	6.20	346	0.83%	1%	0%	0.47	0.73	5.9%	11.4%	0.720	0.560
KPRO.KW	Kuwait Projects Company Holding	0.088	0.000	-0.11%	0.49	66.89	0.00	402	0.96%	-1%	-7%	0.75	8.51	0.6%	66.9%	0.116	0.086
ABKK.KW	Al Ahli Bank of Kuwait	0.308	0.006	1.99%	1.07	15.53	3.15	801	1.92%	2%	24%	1.58	5.17	0.8%	15.5%	0.313	0.248
NIND.KW	National Industries Group Holding	0.263	0.007	2.73%	1.13	13.76	3.72	655	1.57%	3%	11%	2.46	9.45	4.2%	13.8%	0.265	0.198
BOURSA.KW	Boursa Kuwait Securities Co	3.443	0.078	2.32%	11.45	31.52	2.44	691	1.65%	14%	50%	1.01	0.30	22.1%	31.5%	3.683	1.907
KIBK.KW	Kuwait International Bank	0.290	0.002	0.69%			1.65	482	1.15%	5%	66%	3.97	13.70	0.7%	0.0%	0.291	0.163
JAZK.KW	Jazeera Airways	1.489	0.001	0.07%	10.44	18.60	2.69	328	0.78%	1%	48%	0.50	0.33	5.5%	18.6%	1.768	0.851
MEZZ.KW	Mezzan Holding	1.184	0.022	1.89%	2.85	22.98	2.15	369	0.88%	-4%	32%	0.33	0.28	5.6%	23.0%	1.238	0.760
CABL.KW	Gulf Cable and Electrical Industries Group	2.025	0.007	0.35%	1.43	31.47	3.47	421	1.01%	0%	13%	0.77	0.38	4.1%	31.5%	2.360	1.500
NINV.KW	National Investments	0.253	0.000	0.00%	0.94	14.42	8.70	202	0.48%	1%	0%	0.69	2.71	5.4%	14.4%	0.277	0.214
ALIMK.KW	Alimtiarz Investment Group	0.037	0.000	0.54%	0.33	-	0.00	40	0.10%	3%	-40%	0.40	10.83	N/A	0.0%	0.076	0.030
KREK.KW	Kuwait Real Estate	0.378	-0.002	-0.53%	2.14	31.54	0.94	391	0.94%	-2%	57%	1.36	3.61	3.3%	31.5%	0.437	0.208
INTG.KW	Integrated Holding	0.582	0.003	0.52%	2.19	20.12	4.32	147	0.35%	0%	27%	0.74	1.29	6.6%	20.1%	0.625	0.460
STC.KW	Kuwait Telecommunications	0.567	-0.003	-0.53%	2.65	18.00	6.14	566	1.35%	1%	5%	0.38	0.67	6.7%	18.0%	0.616	0.511
SREK.KW	Salhia Real Estate	0.420	0.002	0.48%	1.36	22.47	3.42	253	0.61%	3%	11%	0.63	1.50	2.2%	22.5%	0.435	0.379
ALG.KW	ALI ALGanim	1.125	0.002	0.18%	4.58	13.13	4.79	402	0.96%	0%	42%	2.56	2.27	14.2%	13.1%	1.155	0.769
KINV.KW	Kuwait Investment	0.185	0.003	1.65%	0.81	8.78	7.14	102	0.24%	5%	7%	1.18	6.46	5.6%	8.8%	0.200	0.143
ARZA.KW	Arzan Financial Group for Financing and Investment	0.280	0.000	0.00%	1.34	14.89	1.02	254	0.61%	1%	11%	8.49	30.15	6.7%	14.9%	0.301	0.153
AAYA.KW	Aayan Leasing and Investment	0.184	0.003	1.66%	1.09	6.11	4.14	122	0.29%	2%	17%	0.99	5.41	10.5%	6.1%	0.191	0.138
TJK.KW	Commercial Real Estate	0.194	0.001	0.52%	1.17	23.59	1.51	354	0.85%	-1%	35%	1.07	5.49	2.9%	23.6%	0.207	0.132
SHIP.KW	Heavy Engineering Industries and Shipbuilding	0.882	-0.008	-0.90%			3.93	159	0.38%	0%	5%	0.64	0.73	4.4%	0.0%	0.966	0.729
GFHK.KW	GFH Financial Group	0.112	-0.001	-0.88%	0.43	3.37	4.47	400	0.96%	9%	14%	5.19	45.91	3.1%	3.4%	0.115	0.079
BEYOUT.KW	Beyout investment Group Holding	0.375	-0.001	-0.27%	2.01	13.00	8.91	112	0.27%	-100%	-100%	0.60	1.61	5.7%	13.0%	0.505	0.338
Total			57.38	0.62%	2.49	20.82	3.84	41,810	96%	0.0%	18.2%	84.07	267.46				

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	Premier Market	Price		Moving Average			RSI	MKT Cap	Price Performance		52 Week (KD)	
	Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
.bqp	Premier Index	9,269.0	0.057	0.62%	8,776	8,229	76	38,846	0.8%	17.5%	9,218	7,410

Top 5 Performers (Today's Price Change)

NIND.KW	National Industries Group Holding	0.263	0.007	2.73%	0.242	0.237	92	655	3.1%	11.4%	0.265	0.198
BOURSA.KW	Boursa Kuwait Securities Co	3.443	0.078	2.32%	2.962	2.516	73	691	13.5%	49.7%	3.683	1.907
ABKK.KW	Al Ahli Bank of Kuwait	0.308	0.006	1.99%	0.294	0.277	62	801	2.3%	24.4%	0.313	0.248
MEZZ.KW	Mezzan Holding	1.184	0.022	1.89%	1.070	0.948	56	369	-3.7%	31.6%	1.238	0.760
AAYA.KW	Aayan Leasing and Investment	0.184	0.003	1.66%	0.171	0.160	74	122	1.7%	17.2%	0.191	0.138

Bottom 5 Performers (Today's Price Change)

KREK.KW	Kuwait Real Estate	0.378	-0.002	-0.53%	0.362	0.287	73	391	-2.1%	56.5%	0.437	0.208
STC.KW	Kuwait Telecommunications	0.567	-0.003	-0.53%	0.553	0.552	66	566	1.3%	5.4%	0.616	0.511
GFHK.KW	GFH Financial Group	0.112	-0.001	-0.88%	0.097	0.098	75	400	8.7%	14.3%	0.115	0.079
SHIP.KW	Heavy Engineering Industries and Shipbu	0.882	-0.008	-0.90%	0.899	0.845	46	159	0.0%	5.1%	0.966	0.729
AGLT.KW	Agility Public Warehousing	0.158	-0.002	-1.25%	0.233	0.247	22	403	-19.4%	-36.0%	0.291	0.140

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Asset Management Sector - Research And Studies Dep.

	Banking Sector	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
NBKK.KW	National Bank of Kuwait	1.020	0.010	0.99%	1.98	15.61	3.30	8,918	2.1%	19.5%	5.31	5.23	13.0%	1.6%	1.028	0.800	17.74%
KFH.KW	Kuwait Finance House	0.806	0.006	0.75%	2.30	18.50	2.55	13,867	0.4%	16.7%	20.17	25.07	12.6%	1.8%	0.809	0.644	27.59%
BOUK.KW	Boubyan Bank	0.719	0.004	0.56%	3.02	34.61	1.33	3,171	0.0%	34.6%	1.67	2.32	9.0%	1.1%	0.725	0.485	6.31%
CBKK.KW	Commercial Bank of Kuwait	0.536	-0.003	-0.56%	1.37	4.95	8.77	1,068	1.1%	-8.6%	0.04	0.07	29.4%	4.6%	0.852	0.455	2.13%
GBKK.KW	Gulf Bank	0.352	0.002	0.57%	1.72	24.63	2.72	1,402	-1.9%	13.4%	2.01	5.70	7.1%	0.8%	0.359	0.257	2.79%
BURG.KW	Burgan Bank	0.273	-0.001	-0.36%	1.03	29.43	2.09	1,038	-0.7%	62.9%	0.85	3.10	3.5%	0.6%	0.289	0.168	2.06%
WARB.KW	Warba Bank	0.272	0.001	0.37%	1.52	32.34	0.00	1,224	1.5%	53.1%	11.72	43.43	4.9%	0.4%	0.277	0.158	2.43%
ABKK.KW	Al Ahli Bank of Kuwait	0.308	0.006	1.99%	1.07	15.53	3.15	801	2.3%	24.4%	1.58	5.17	7.6%	0.8%	0.313	0.248	1.59%
KIBK.KW	Kuwait International Bank	0.290	0.002	0.69%			1.65	482	4.7%	66.4%	3.97	13.70	4.3%	0.7%	0.291	0.163	0.96%
Total Banking Sector - 9 Companies								31,971			47.30	103.79					63.61%

	Basic Materials	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
BPCC.KW	Boubyan Petrochemical	0.648	0.003	0.47%	1.36	11.42	6.20	346	0.93%	-0.31%	0.47	0.73	5.89%	11.42%	0.720	0.560	0.69%
ALKK.KW	Al Kout Industrial Projects	1.087	0.077	7.62%	2.51	11.91	6.93	110	9.80%	-12.97%	0.00	0.00	18.1%	11.9%	2.850	0.750	0.22%
KFDC.KW	Kuwait Foundry	0.600	0.000	0.00%	2.46	530.97	6.67	39	-1.15%	-3.69%	0.01	0.02	0.36%	530.97%	0.740	0.495	0.08%
Total Basic Materials - 3 Companies								494			0.48	0.75					0.98%

	Consumer Goods	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MEZZ.KW	Mezzan Holding	1.184	0.022	1.89%	2.85	22.98	2.15	369	-3.7%	31.6%	0.33	0.28	5.6%	5.6%	1.238	0.760	0.73%
CATT.KW	Livestock Transport and Trading	0.097	0.000	-0.21%	0.81	0.00	0.00	20	1.3%	-9.2%	0.01	0.09	-9.9%	-9.9%	0.123	0.092	0.04%
Total Consumer Goods - 2 Companies								389			0.34	0.36					0.77%

	Consumer Services	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
JAZK.KW	Jazeera Airways	1.489	0.001	0.07%	10.44	18.60	2.69	328	0.9%	47.7%	0.50	0.33	5.5%	18.6%	1.768	0.851	0.65%
KCIN.KW	Kuwait National Cinema	1.188	0.000	0.00%	1.15	8.02	6.73	110	0.8%	2.4%	0.00	0.00	5.9%	8.0%	1.400	1.005	0.22%
OULA.KW	Oula Fuel Marketing	0.400	-0.008	-1.96%	2.26	21.16	1.11	178	7.6%	23.9%	0.22	0.55	6.0%	21.2%	0.700	0.121	0.35%
SOOR.KW	Al Soor Fuel Marketing	0.277	-0.002	-0.72%	1.27	21.56	2.41	117	-2.1%	26.9%	0.01	0.03	4.8%	21.6%	0.441	0.127	0.23%
IFAH.KW	IFA Hotels and Resorts	0.830	-0.022	-2.58%	5.66	26.13	0.00	242	-6.7%	-43.0%	0.66	0.79	6.5%	26.1%	2.034	0.732	0.48%
MUNK.KW	Kuwait Resorts	0.140	0.002	1.45%	0.81	89.03	2.11	28	6.9%	28.7%	0.01	0.08	0.9%	89.0%	0.150	0.066	0.06%
KIDK.KW	Future Kid Entertainment and Real Estate	0.124	-0.001	-0.80%	1.04	61.58	2.33	14	-3.1%	13.0%	0.32	2.58	0.8%	61.6%	0.138	0.094	0.03%
ALEID.KW	Al Eid Food	0.225	0.001	0.45%	1.43	12.89	5.80	70	1.8%	-10.5%	0.54	2.40	8.3%	12.9%	0.251	0.193	0.14%
KHOT.KW	Kuwait Hotels	0.218	-0.023	-9.54%	1.91	11.67	0.00	12	-9.2%	25.3%	0.00	0.00	10.4%	11.7%	0.365	0.133	0.02%
PAPK.KW	Palms Agro Production	0.234	0.000	0.00%	2.09	24.07	2.56	12	11.4%	4.5%	0.01	0.03	5.6%	24.1%	0.393	0.156	0.02%
ALG.KW	ALI ALGanim	1.125	0.002	0.18%	4.58	13.13	4.79	402	-0.4%	42.0%	2.56	2.27	14.2%	13.1%	1.155	0.769	0.80%
Total Consumer Services - 11 Companies								1,512			4.83	9.05					3.01%

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	Financial Services	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ECHK.KW	Egypt Kuwait Holding	0.204	-0.002	-0.97%	0.61	1.74	5.21	229	0.0%	-19.4%	0.23	1.14	10.1%	1.7%	0.282	0.189	0.46%
KPRO.KW	Kuwait Projects Company Holding	0.088	0.000	-0.11%	0.49	66.89	0.00	402	-1.0%	-7.2%	0.75	8.51	0.6%	66.9%	0.116	0.086	0.80%
NIND.KW	National Industries Group Holding	0.263	0.007	2.73%	1.13	13.76	3.72	655	3.1%	11.4%	2.46	9.45	4.2%	13.8%	0.265	0.198	1.30%
BOURSA.KW	Boursa Kuwait Securities Co	3.443	0.078	2.32%	11.45	31.52	2.44	691	13.5%	49.7%	1.01	0.30	22.1%	31.5%	3.683	1.907	1.38%
GFHK.KW	GFH Financial Group	0.112	-0.001	-0.88%	0.43	3.37	4.47	400	8.7%	14.3%	5.19	45.91	3.1%	3.4%	0.115	0.079	0.80%
NINV.KW	National Investments	0.253	0.000	0.00%	0.94	14.42	8.70	202	1.2%	-0.4%	0.69	2.71	5.4%	14.4%	0.277	0.214	0.40%
TAMIKW	Tamdeen Investment	0.750	0.035	4.90%	0.41	11.35	6.99	150	1.8%	-23.1%	0.00	0.00	3.6%	11.3%	1.168	0.346	0.30%
ALIMK.KW	Alimtiq Investment Group	0.037	0.000	0.54%	0.33	0.00	0.00	40	3.0%	-40.3%	0.40	10.83	-14.2%	0.0%	0.076	0.030	0.08%
FACIKW	Commercial Facilities	0.237	-0.001	-0.42%	0.72	10.23	8.40	120	-1.2%	-2.9%	0.02	0.10	4.2%	10.2%	0.283	0.180	0.24%
AAYA.KW	Aayan Leasing and Investment	0.184	0.003	1.66%	1.09	6.11	4.14	122	1.7%	17.2%	0.99	5.41	10.5%	6.1%	0.191	0.138	0.24%
KINV.KW	Kuwait Investment	0.185	0.003	1.65%	0.81	8.78	7.14	102	4.5%	6.9%	1.18	6.46	5.6%	8.8%	0.200	0.143	0.20%
NOOR.KW	Noor Financial Investment	0.425	0.000	0.00%	1.44	5.22	5.88	216	7.6%	47.1%	1.07	2.53	24.5%	5.2%	0.461	0.239	0.43%
ARZA.KW	Arzan Financial Group for Financing and Investment	0.280	0.000	0.00%	1.34	14.89	1.02	254	1.1%	10.9%	8.49	30.15	6.7%	14.9%	0.301	0.153	0.50%
MARKZ.KW	Kuwait Financial Centre	0.146	-0.004	-2.67%	0.69	16.50	4.67	72	-0.7%	-3.3%	0.54	3.71	2.4%	16.5%	0.167	0.109	0.14%
GIHK.KW	Gulf Investment House	0.541	-0.009	-1.64%	4.87	54.51	0.00	215	0.2%	-13.2%	0.07	0.13	4.5%	54.5%	0.870	0.398	0.43%
AGHC.KW	Arabi Group Holdings	0.385	0.000	0.00%	2.88	0.00	0.00	200	0.0%	-13.3%	0.00	0.00	-4.0%	0.0%	0.454	0.310	0.40%
KMEF.KW	Kuwait and Middle East Financial Investment	0.149	-0.004	-2.61%	1.25	12.33	0.00	33	-1.3%	-44.4%	0.09	0.59	3.4%	12.3%	0.337	0.075	0.07%
KPPC.KW	Privatization Holding	0.060	0.002	2.91%	0.72	0.00	0.00	37	5.4%	33.6%	1.09	18.21	-6.8%	0.0%	0.061	0.036	0.07%
ASIYA.KW	Asiya Capital Investments	0.040	0.001	2.28%	0.51	0.00	0.00	32	0.0%	-3.8%	0.32	7.90	11.9%	0.0%	0.045	0.029	0.06%
QIC.KW	Umm Al Qaiwain General Investment Co	0.081	0.000	0.00%	0.05	1.11	6.20	29	0.0%	-4.3%	0.00	0.00	3.7%	1.1%	0.096	0.081	0.06%
SECH.KW	Securities House	0.087	-0.001	-1.36%	0.85	0.00	0.00	34	16.9%	20.0%	1.87	21.42	-1.8%	0.0%	0.100	0.050	0.07%
KAMC.KW	Kamco Investment	0.134	-0.006	-4.29%			3.57	46	0.0%	8.9%	0.48	3.57	2.8%	0.0%	0.146	0.091	0.09%
OLAK.KW	First Investment	0.044	0.008	20.88%	0.61	7.40	0.00	20	25.4%	-5.8%	2.27	56.40	2.5%	7.4%	0.055	0.031	0.04%
INOV.KW	Inovest BSC Public	0.102	-0.001	-0.97%	0.23	0.00	0.00	31	8.6%	-13.6%	0.83	7.95	-4.3%	0.0%	0.188	0.081	0.06%
COAS.KW	Coast Investment and Development	0.067	0.000	0.45%	0.65	71.51	0.00	31	4.4%	-7.9%	0.21	3.13	0.9%	71.5%	0.089	0.055	0.06%
MADR.KW	Al Madar Investment	0.114	0.000	0.00%	1.06	186.89	0.00	24	7.5%	1.8%	0.15	1.33	0.1%	186.9%	0.142	0.083	0.05%
BAYK.KW	Bayan Investment	0.060	0.000	0.68%	0.94	6.70	0.00	13	6.3%	-3.8%	0.12	1.95	12.0%	6.7%	0.084	0.047	0.03%
ALMAN.KW	Al Manar Financing and Leasing	0.071	-0.001	-0.98%	0.60	16.38	4.20	19	3.8%	1.7%	0.05	0.65	2.4%	16.4%	0.077	0.053	0.04%
MANK.KW	Manazel Holding	0.039	-0.001	-2.48%	1.64	0.00	0.00	17	1.0%	7.1%	0.20	4.95	0.4%	0.0%	0.050	0.029	0.03%
KFSK.KW	KFIC Investment	0.178	-0.006	-3.26%	1.60	0.00	0.00	44	-4.3%	5.9%	0.00	0.03	-2.3%	0.0%	0.225	0.087	0.09%
NIHK.KW	National International Holding	0.150	-0.001	-0.66%	0.88	18.76	3.90	35	-3.8%	-56.8%	0.26	1.70	12.0%	18.8%	0.498	0.087	0.07%
OSUL.KW	Osoul Investment	0.191	0.000	0.00%	1.94	23.82	0.00	24	0.5%	38.4%	0.01	0.04	5.2%	23.8%	0.223	0.073	0.05%
UNIC.KW	UniCap Investment and Finance	0.341	-0.017	-4.75%	4.84	0.00	0.00	77	15.2%	42.7%	0.55	1.59	-3.7%	0.0%	0.379	0.143	0.15%
AMARF.KW	Amar Finance and Leasing	0.070	-0.001	-1.13%	0.61	27.22	4.26	14	-1.4%	6.1%	0.04	0.53	2.2%	27.2%	0.090	0.053	0.03%
RASI.KW	Gulf North Africa Holding	0.357	0.002	0.56%	1.72	59.40	0.00	20	-3.3%	-6.1%	0.38	1.05	2.1%	80.0%	0.141	0.057	0.04%
IFIN.KW	International Financial Advisors	0.422	0.012	2.93%	1.82	15.05	0.00	219	6.4%	25.5%	8.31	19.85	8.0%	15.0%	0.440	0.204	0.44%
TAHS.KW	Credit Rating and Collection	0.106	-0.013	-10.92%	3.91	0.00	0.00	17	-21.5%	135.6%	0.08	0.76	-1.2%	0.0%	0.209	0.032	0.03%
EKTT.KW	Ektitab Holding	0.015	0.000	0.67%	3.97	0.00	0.00	5	-9.6%	-0.7%	0.06	3.76	8.0%	0.0%	0.023	0.012	0.01%
emirates.KW	Kuwait Emirates Holding Co	0.206	-0.007	-3.29%			0.00	36	-4.2%	249.7%	0.98	4.66	4.4%	0.0%	0.500	0.042	0.07%
WARBA.KW	Warba Capital Holding	0.324	0.075	30.12%	2.37	6.86	4.98	10	30.6%	30.1%	3.76	13.13	29.9%	6.9%	0.354	0.135	0.02%
NCCI.KW	National Consumer Holding	0.105	-0.001	-0.94%	1.06	36.30	0.00	32	0.0%	0.0%	0.10	0.91	2.6%	36.3%	0.134	0.090	0.06%
DEER.KW	Al Deera Holding	0.378	0.001	0.27%	1.11	11.87	1.33	39	0.8%	-0.3%	0.04	0.10	7.6%	11.9%	0.518	0.294	0.08%
ALSAFAT.KW	AL Safat Investment	0.176	-0.003	-1.68%	1.46	10.99	0.00	49	4.1%	31.3%	0.76	4.28	10.4%	11.0%	0.198	0.088	0.10%
GFCI.KW	Gulf Franchising Holding	0.267	-0.001	-0.37%	8.47	0.00	0.00	11	66.9%	221.7%	0.00	0.00	-3.9%	0.0%	0.268	0.078	0.02%
BEYOUT.KW	Beyout investment Group Holding	0.375	-0.001	-0.27%	2.01	13.00	8.91	112	-25.0%	-25.0%	0.60	1.61	5.7%	13.0%	0.505	0.338	0.22%
Total Financial Services - 44 Companies								5,065			46.09	307.82					10.08%

DAILY MARKET COVERAGE REPORT

Asset Management Sector - Research And Studies Dep.

	Health Care	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MIDAN.KW	Al-Maidan Clinic for Oral Health Services	0.730	0.000	0.00%			1.37	148	0.0%	-8.4%	0.00	0.00	7.9%	0.0%	0.800	0.548	0.29%
ATCK.KW	Advanced Technology	0.474	-0.002	-0.42%	1.26	0.00	3.50	85	-31.9%	46.2%	0.05	0.10	-1.4%	0.0%	0.935	0.324	0.17%
Total Health Care - 2 Companies								233			0.05	0.10					0.46%

	Industrials	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AGLT.KW	Agility Public Warehousing	0.158	-0.002	-1.25%	0.42	7.20	6.25	403	-19.4%	-36.0%	3.46	21.86	3.1%	7.2%	0.291	0.140	0.80%
HUMN.KW	Human Soft Holding	2.463	-0.007	-0.28%	2.51	8.38	14.17	330	0.4%	-9.4%	0.34	0.14	23.4%	8.4%	2.809	2.332	0.66%
KCEM.KW	Kuwait Cement	0.360	0.000	0.00%	1.18	93.26	1.67	257	-2.7%	58.6%	0.34	0.94	0.9%	93.3%	0.382	0.169	0.51%
CABL.KW	Gulf Cable and Electrical Industries Group	2.025	0.007	0.35%	1.43	31.47	3.47	421	0.3%	12.5%	0.77	0.38	4.1%	31.5%	2.360	1.500	0.84%
INTG.KW	Integrated Holding	0.582	0.003	0.52%	2.19	20.12	4.32	147	0.2%	26.5%	0.74	1.29	6.6%	20.1%	0.625	0.460	0.29%
PCEM.KW	Kuwait Portland Cement	0.756	-0.002	-0.26%	0.98	17.69	6.60	76	-0.5%	-6.8%	0.01	0.01	4.3%	17.7%	0.900	0.739	0.15%
UPAC.KW	United Projects for Aviation Services	0.143	0.001	0.70%	0.51	67.94	0.00	54	-2.7%	-7.7%	0.03	0.19	0.3%	67.9%	0.198	0.132	0.11%
SHIP.KW	Heavy Engineering Industries and Shipbuilding	0.882	-0.008	-0.90%			3.93	159	0.0%	5.1%	0.64	0.73	4.4%	0.0%	0.966	0.729	0.32%
NIBM.KW	National Industries	0.204	-0.001	-0.49%	0.81	15.97	4.88	71	-6.0%	15.3%	0.00	0.00	3.9%	16.0%	0.249	0.160	0.14%
ACIC.KW	ACICO Industries	0.072	0.001	1.27%	0.81	0.00	0.00	24	2.3%	-12.6%	0.48	6.67	-1.2%	0.0%	0.100	0.052	0.05%
KCPC.KW	Kuwait Company for Process Plant Construction and	0.340	-0.004	-1.16%	1.27	10.84	4.15	45	1.8%	5.3%	0.03	0.09	8.1%	10.8%	0.357	0.276	0.09%
CGCK.KW	Combined Group Contracting	0.671	0.002	0.30%	1.85	15.44	4.48	115	2.3%	3.2%	0.98	1.47	3.3%	15.4%	0.750	0.564	0.23%
KGLK.KW	Kuwait and Gulf Link Transport	0.058	0.001	1.05%	1.83	0.00	0.00	16	1.1%	-5.0%	0.01	0.17	-8.9%	0.0%	0.068	0.040	0.03%
PAPE.KW	Shuaiba Industrial	0.167	-0.001	-0.60%	0.88	17.16	7.14	17	-1.8%	-21.2%	0.00	0.01	3.9%	17.2%	0.225	0.159	0.03%
CLEA.KW	National Cleaning	0.064	0.000	-0.16%	0.50	13.92	0.00	15	6.7%	4.4%	0.06	0.96	0.9%	13.9%	0.069	0.041	0.03%
MBRD.KW	Mubarrad Holding	0.105	0.000	0.00%	0.84	11.62	4.76	17	-7.1%	11.7%	0.17	1.61	6.6%	11.6%	0.117	0.080	0.03%
SPEC.KW	Specialities Group Holding	0.159	0.001	0.63%	0.90	16.21	1.18	30	1.3%	31.9%	0.10	0.66	8.0%	16.2%	0.189	0.086	0.06%
MRCK.KW	Metal and Recycling	0.144	-0.017	-10.56%	1.86	185.06	0.00	13	-17.7%	20.0%	0.25	1.68	1.3%	185.1%	0.233	0.068	0.03%
EQUI.KW	Equipment Holding	0.070	0.000	-0.57%	2.07	0.00	0.00	6	8.7%	-11.6%	0.15	2.19	-11.8%	0.0%	0.090	0.025	0.01%
JTC.KW	Jassim Transport & Stevedoring	0.415	-0.005	-1.19%	1.09	9.24	6.19	62	1.0%	8.9%	0.01	0.12	9.3%	9.2%	0.450	0.357	0.12%
Total Industrials - 20 Companies								2,277			8.57	41.15					4.53%

	Insurance	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
GINS.KW	Gulf Insurance Group	0.989	0.000	0.00%	0.91	15.93	2.33	281	-2.9%	-12.5%	0.00	0.00	2.4%	15.9%	1.832	0.855	0.56%
AINS.KW	Al Ahleia Insurance	0.750	0.000	0.00%	1.07	7.30	1.74	174	0.0%	-10.3%	0.00	0.00	6.2%	7.3%	0.836	0.612	0.35%
KINS.KW	Kuwait Insurance	0.509	-0.008	-1.55%	0.58	8.73	7.74	94	-5.0%	-13.7%	0.02	0.04	4.6%	8.7%	0.650	0.490	0.19%
KWRE.KW	Kuwait Reinsurance	0.344	0.000	0.00%	1.13	7.09	2.69	106	1.2%	1.8%	0.00	0.00	6.8%	7.1%	0.462	0.288	0.21%
BKIK.KW	Bahrain Kuwait Insurance	0.191	0.000	0.00%	0.66	5.56	10.70	28	0.0%	0.0%	0.00	0.00	2.9%	5.6%	0.191	0.191	0.06%
WINSRE.KW	Warba Insurance and Reinsurance	0.165	0.004	2.48%	0.81	7.52	7.45	40	9.3%	0.6%	0.09	0.53	4.9%	7.5%	0.171	0.130	0.08%
FTIK.KW	First Takaful Insurance	0.173	0.004	2.37%	1.88	0.00	0.00	18	2.4%	4.2%	0.36	2.01	-1.0%	0.0%	0.245	0.130	0.04%
WETH.KW	Wethaq Takaful Insurance	0.078	0.000	-0.51%	1.99	64.26	0.00	9	2.6%	47.7%	0.10	1.25	3.1%	64.3%	0.155	0.033	0.02%
Total Insurance - 8 Companies								751			0.56	3.83					1.49%

	Energy	Price		Valuation Multipels				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
NAPS.KW	National Petroleum Services	1.350	0.028	2.12%	2.25	8.08	5.30	122	2.3%	50.0%	0.00	0.00	23.7%	8.1%	1.463	0.744	0.24%
IPGK.KW	Independent Petroleum Group	0.723	0.124	20.70%	1.01	11.49	6.68	131	25.3%	52.9%	0.06	0.10	1.8%	11.5%	0.723	0.456	0.26%
ABAR.KW	Burgan for Well Drilling Trading and Maintenance	0.160	-0.001	-0.62%	0.52	11.39	3.11	40	1.3%	-1.8%	0.10	0.65	N/A	11.4%	0.173	0.105	0.08%
ENER.KW	Energy House Holding	0.269	0.000	0.00%	3.80	0.00	0.00	12	5.1%	81.8%	0.19	0.70	-2.3%	0.0%	0.350	0.076	0.02%
SENE.KW	Senegy Holding	0.076	-0.001	-1.44%	1.67	89.07	0.00	15	12.0%	25.4%	0.22	2.86	8.0%	89.1%	0.079	0.030	0.03%
Total Energy - 5 Companies								320			0.57	4.31					0.64%

DAILY MARKET COVERAGE REPORT

Asset Management Sector - Research And Studies Dep.

	Real Estate	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MABK.KW	Mabane Co.	0.887	-0.003	-0.34%	2.03	16.35	1.48	1,312	1.5%	23.4%	0.53	0.60	5.3%	16.4%	0.904	0.719	2.61%
SREK.KW	Salhia Real Estate	0.420	0.002	0.48%	1.36	22.47	3.42	253	2.9%	10.5%	0.63	1.50	2.2%	22.5%	0.435	0.379	0.50%
TIJK.KW	Commercial Real Estate	0.194	0.001	0.52%	1.17	23.59	1.51	354	-1.0%	35.0%	1.07	5.49	8.5%	23.6%	0.207	0.132	0.70%
NREK.KW	National Real Estate	0.086	0.001	0.82%	0.51	25.43	0.00	181	12.6%	15.6%	0.85	9.90	1.5%	25.4%	0.087	0.066	0.36%
TAMK.KW	Tamdeen Real Estate	0.371	-0.001	-0.27%	0.56	9.39	4.84	149	3.3%	0.3%	0.00	0.00	3.7%	9.4%	0.389	0.323	0.30%
KREK.KW	Kuwait Real Estate	0.378	-0.002	-0.53%	2.14	31.54	0.94	391	-2.1%	56.5%	1.36	3.61	3.3%	31.5%	0.437	0.208	0.78%
UREK.KW	United Real Estate	0.166	0.005	3.11%	1.10	41.39	0.00	216	-10.8%	52.9%	0.41	2.47	0.8%	41.4%	0.237	0.041	0.43%
MAZA.KW	Al Mazaya Holding	0.080	0.001	1.26%	0.86	94.52	0.00	40	10.7%	11.2%	0.36	4.50	0.3%	94.5%	0.085	0.055	0.08%
AREC.KW	Ajial Real Estate Entertainment	0.261	0.004	1.56%	0.39	9.33	7.78	55	2.8%	-3.7%	0.02	0.09	3.3%	9.3%	0.324	0.233	0.11%
INJA.KW	Injazzat Real Estate Development	0.105	0.000	0.00%	0.58	17.36	4.76	36	-7.1%	4.0%	0.00	0.00	2.0%	17.4%	0.123	0.095	0.07%
MUNS.KW	Munshaat Real Estate Projects	0.197	-0.003	-1.50%	1.97	9.47	0.00	63	1.0%	62.8%	0.14	0.73	8.7%	9.5%	0.205	0.118	0.13%
AYRE.KW	Aayan Real Estate	0.104	0.002	1.96%	0.67	13.88	4.90	43	-5.4%	15.0%	0.13	1.24	8.5%	13.9%	0.114	0.069	0.09%
ARGK.KW	Al Argan International Real Estate	0.094	0.001	1.08%	0.35	0.00	0.00	27	0.9%	17.2%	0.04	0.46	-2.1%	0.0%	0.115	0.055	0.05%
ENMA.KW	Al-Enmaa Real Estate	0.083	-0.001	-1.55%	0.84	13.78	0.00	8	0.7%	18.8%	0.23	2.77	4.2%	13.8%	0.102	0.043	0.02%
ARKK.KW	Arkan Al Kuwait Real Estate	0.131	-0.004	-2.96%	0.88	17.67	0.00	41	0.0%	17.0%	0.14	1.08	1.8%	17.7%	0.147	0.092	0.08%
KBTK.KW	Kuwait Business Town Real Estate	0.113	-0.003	-2.59%	1.32	26.07	2.49	67	11.9%	45.6%	2.39	20.93	3.1%	26.1%	0.216	0.047	0.13%
DALQANRE.KW	Dalqan Real Estate	0.294	0.001	0.34%			1.55	19	-0.3%	58.5%	0.46	1.56	6.4%	0.0%	0.315	0.102	0.04%
SHCK.KW	Sokouk Holding	0.062	-0.002	-2.98%	1.04	8.91	0.00	35	1.5%	21.9%	0.22	3.58	6.8%	8.9%	0.068	0.043	0.07%
TJJA.KW	Tijara and Realestate Investment	0.072	0.000	0.00%	0.62	13.62	6.99	26	5.1%	7.2%	0.08	1.15	2.5%	13.6%	0.078	0.055	0.05%
ARAB.KW	Al-Arabiya Real Estate	0.127	0.004	3.25%	1.15	18.36	1.98	48	21.7%	88.4%	6.76	54.67	2.2%	18.4%	0.128	0.054	0.10%
AQAR.KW	Aqar Real Estate Investments	0.082	0.001	1.35%	0.59	23.43	3.69	18	5.9%	11.7%	0.23	2.74	2.1%	23.4%	0.094	0.053	0.04%
MASH.KW	Mashaer Holding	0.090	0.002	2.74%	0.92	12.82	0.00	14	4.3%	16.1%	1.26	13.93	5.5%	12.8%	0.105	0.056	0.03%
THURY.KW	Dar Al Thuraya Real Estate	0.113	0.000	0.00%	0.83	7.20	0.00	17	-3.4%	4.6%	0.01	0.08	10.5%	7.2%	0.138	0.090	0.03%
OSOS.KW	Osos Holding Group	0.182	0.000	0.00%	1.34	9.09	0.00	20	4.6%	45.6%	0.00	0.02	11.1%	9.1%	0.182	0.075	0.04%
ALAQ.KW	Kuwait Real Estate Holding	0.050	-0.002	-3.88%	6.70	0.00	0.00	9	21.9%	39.4%	0.12	2.34	-11.2%	0.0%	0.083	0.028	0.02%
SANK.KW	Sanam Real Estate	0.193	0.003	1.58%	2.46	28.53	0.00	42	10.9%	30.4%	0.78	4.08	8.9%	28.5%	0.195	0.109	0.08%
MENK.KW	Mena Real Estate	0.130	0.001	0.78%	1.38	28.67	0.00	25	4.0%	-9.9%	0.96	7.32	3.3%	28.7%	0.332	0.066	0.05%
MASKN.KW	Al Masaken International Real Estate Development	0.051	0.001	0.99%	1.50	0.00	0.00	5	-7.6%	27.0%	0.04	0.82	-4.5%	0.0%	0.074	0.026	0.01%
MARA.KW	Real Estate Trade Centers	1.926	0.004	0.21%	15.29	0.00	0.00	267	32.8%	2991.5%	4.82	2.55	8.5%	0.0%	2.660	0.041	0.53%
Total Real Estate - 29 Companies								3,784			24.06	150.21					7.53%

DAILY MARKET COVERAGE REPORT

Asset Management Sector - Research And Studies Dep.

	Technology	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
		Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ASCK.KW	Automated Systems	0.207	0.007	3.50%	1.72	0.00	0.00	21	36.2%	44.8%	0.48	2.33	-1.8%	-1.5%	0.244	0.132	0.04%
Total Technology - 1 Companies					1.72	0.00	0.0%	21			0.48	2.33	-1.76%	-1.52%			0.04%

	Telecom	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ZAIN.KW	Mobile Telecommunications	0.496	0.000	0.00%	1.68	9.49	7.06	2,146	2.5%	5.8%	1.25	2.52	5.3%	9.5%	0.501	0.425	4.27%
STC.KW	Kuwait Telecommunications	0.567	-0.003	-0.53%	2.65	18.00	6.14	566	1.3%	5.4%	0.38	0.67	6.7%	18.0%	0.616	0.511	1.13%
OORE.KW	National Mobile Telecommunications	1.090	-0.003	-0.27%	1.01	9.82	8.23	546	-0.3%	2.3%	0.11	0.10	5.6%	9.8%	1.250	0.988	1.09%
DIGITUS.KW	Hayat Communications	0.234	0.064	37.65%			0.00	22	39.3%	234.3%	2.48	11.59	-14.9%	0.0%	0.237	0.059	0.04%
Telecom - 4 Companies								3,280			4.21	14.88					6.53%

	Utilities	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AZNOULA.KW	Shamal Al-Zour Al-Oula Power & Water	0.146	0.000	0.00%	1.21	18.53	4.11	161	-1.4%	-3.3%	0.06	0.41	6.6%	1.8%	0.173	0.137	0.32%
Total Utilities - 1 Company								161			0.06	0.41					0.32%

Total Market 139 Companies					2.28	21.48	3.48	50,259			138.26	640.64					100%
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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.

End of Report

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